

State of Oklahoma

TRANSFER AGREEMENT FOR INCOME TAX,
RURAL ELECTRIC COOPERATIVES TAX,
OR INSURANCE PREMIUM TAX CREDIT



FORM **572**
Revised 2015

(See a list of transferable credits, the statutory reference and information on the Tax Credit Moratorium on pages 2 and 3)

On this _____ day of _____, 20____, the **transferor** identified below, for good and valuable consideration, hereby sells, conveys and transfers to the **transferee**, also identified below, \$ _____ of certain tax credits, ("**credits**") earned under the applicable Oklahoma Statute (OS). The transferred **credits** were originally allowed to the **transferor** in the tax year(s) of _____ (**allowed year[s]**). Enter the tax year(s) for which the credit may be claimed _____. Enclose a copy of the original Oklahoma Tax Commission (OTC) acknowledgment of credits issued to the **transferor**. If the current **transferor** obtained the credits by prior transfer, also enclose a copy of the prior transfer agreement.

CREDIT
Type of Credit _____

TRANSFEROR
Name _____
Address _____
Federal Employer Identification Number
or Social Security Number _____

TRANSFEEE
Name _____
Address _____
Federal Employer Identification Number
or Social Security Number _____

The **transferor** hereby represents that it has neither claimed for its own behalf nor conveyed to any other **transferee** the credits transferred by this agreement.

The parties agree that the **transferor**, on behalf of both parties, shall file a copy of this jointly executed agreement within 30 days of the date of transfer with the **OTC**. The **transferee** also agrees that it shall file a copy of this agreement with the income tax return, rural electric cooperatives tax return or insurance premium tax return on which it claims the transferred **credits** or if it subsequently transfers the credits, that it will execute and file a similar agreement.

Effective on the date stated above, the **transferor** and **transferee** agree to the transfer of the **credits** as described above.

Transferor...
By _____
Company _____

Transferee...
By _____
Company _____

Certificate of Mailing...
A copy of the **agreement** was filed by first class U. S. Mail on the _____ day of _____, 20____, with proper postage thereon fully prepaid to the following:

Oklahoma Tax Commission
Compliance Division: Corporate Income Tax
Attention: Tax Credit Transfer Agreement
P.O. Box 269054, Oklahoma City, OK 73126-9054

Signature