

OKLAHOMA TAX COMMISSION
INNOCENT SPOUSE RELIEF



Name shown on return:	Applicant's Social Security Number:
Name, if different from that shown on return:	

PART I - INFORMATION ABOUT THE JOINT TAX RETURN FOR WHICH YOU ARE SEEKING RELIEF.

1. Enter the following information exactly as it is shown on the tax return(s) for which you are seeking relief. The spouse's name and Social Security Number (SSN) shown first on the tax return(s) must also be shown first below.

Name shown first on return:	SSN shown first:	If requesting relief, check here..... <input type="checkbox"/>
Name shown second on return:	SSN shown second:	If requesting relief, check here..... <input type="checkbox"/>

2. Enter the tax year(s) for which you are seeking relief:

3. What is the current marital status between you and your spouse?

Married and still living together

Married and living apart since.... _____
mm/dd/yyyy

Widowed since _____ Attach a photocopy of the death certificate.
mm/dd/yyyy

Legally separated since..... _____ Attach a photocopy of your entire separation agreement.
mm/dd/yyyy

Divorced since _____ Attach a photocopy of your entire divorce decree.
mm/dd/yyyy

4. What was the highest level of education you had completed when the return(s) were filed?

High school diploma, equivalent, or less

Some college

College degree or higher.

List any degrees you have: _____

5. Your current mailing address:

Street (P.O. Box): _____

City: _____ State: _____ ZIP: _____

PART II - ALLOCATION OF ITEMS BETWEEN SPOUSES ON THE JOINT TAX RETURN.

Allocated Income (enter separate income that each spouse earned. Allocate joint income, such as interest earned on a joint bank account, as you determine. Be sure to allocate all income shown on the joint return).	Amount Shown on Joint Return	Allocated to Spouse Requesting Relief	Allocated to Other Spouse
1. Income reported on W-2s			
2. All other sources of income			
3. Adjustments to income (enter each spouse's separate adjustments such as an IRA deduction)			
4. Oklahoma income tax withheld (enter Oklahoma income tax withheld from each spouse's income as shown on Forms W-2 and 1099)			
5. IRS adjustments (enter adjustments made by IRS which gave rise to Oklahoma adjustments and attach any documentation from the IRS related to such adjustment) Examples: unreported income or denial of credits taken.			